

Tax Agent Authorisation & Acknowledgement

Engagement Form (continuing clients)

JSA Accounting & Tax Pty Ltd (Tax Agent Number: 78646015)

I, wish to engage JSA Accounting & Tax to complete the following:

- Individual Income Tax Return for the year ended 30 June 2026

I acknowledge that the method my fees will be calculated is dependent on the complexity of my individual taxation affairs and the time it takes to meet my compliance requirements with regards to the Australian Taxation Office regulations. I understand that it is my responsibility to make all relevant information available to JSA Accounting & Tax Pty Ltd in a complete and timely manner. I acknowledge my responsibilities as a taxpayer under the taxation laws and the consequences of errors and omissions from the information given to the ATO. I will assist by providing documentary evidence as needed in a timely manner. I also acknowledge that I understand the record keeping requirements of the taxation law and am aware of the consequences of not keeping adequate records.

JSA Accounting & Tax Pty Ltd may seek clarification of some matters where there is need to do so but will not audit the information provided by you.

I understand that under the AML/CTF laws, JSA Accounting & Tax Pty Ltd may be required to collect and verify information relating to my identity and, where relevant, beneficial ownership and other information in relation to services to meet legal obligations. I am aware that Verification may be undertaken electronically using third-party verification providers and government data sources and that if sufficient information is not provided, JSA Accounting & Tax Pty Ltd may be unable to commence or continue providing services.

If JSA Accounting & Tax Pty Ltd determine that continuing to act for you is inconsistent with our legal, regulatory or professional obligations, or our internal risk appetite, we may decline to commence, suspend, or terminate our engagement. We may do so without giving detailed reasons where it would not be appropriate to do so.

Signature of individual

Name of individual (please print)

Dated _____